

RSVP/AARP TAX-AIDE PROGRAM

- Free tax preparation assistance by trained volunteers for low-to-moderate income Montgomery County taxpayers (special attention to SENIORS age 60+)
- By appointment only (book by 3/1 to guarantee availability!)
- Schedule online at www.montgomeryserves.org/tax-aide
- Or, call 240-777-2577 (Monday - Friday, 9:30am - 3pm) for an appointment

CHEVY CHASE (MD)

Chevy Chase Library (NEW!)

Thursdays by appointment

8005 Connecticut Ave. 20815

Bus: L8, J2, J3

GAITHERSBURG

Gaithersburg Library

Wednesdays by appointment

18330 Montgomery Village
Avenue 20879

Bus: 55, 56, 58, 59

GERMANTOWN

Germantown Library

Mondays by appointment

19840 Century Blvd. 20874

Bus: 97, 98

Up-County Regional Serv. Ctr.

Tues. evenings by appointment

12900 Middlebrook Rd. 20874

Bus: 61, 83, 97, 98

KENSINGTON

Kensington Park Library(NEW!)

Fridays by appointment

4201 Knowles Ave. 20895

Bus: L8, 5, 6, 34



OLNEY

Olney Library

Thursdays by appointment

3500 Olney-Laytonsville Rd

Bus: 53, 55 20832

POOLESVILLE

Poolesville Library

Fridays by appointment

19633 Fisher Avenue 20837

Bus: 76

ROCKVILLE

Twinbrook Library (NEW!)

Tuesdays by appointment

202 Meadow Hall Dr. 20851

Bus: 26, 45, Q1, Q2

Metro: Red Line/Twinbrook

Bauer Drive Community Center

Thurs. & Sat. by appointment

14625 Bauer Drive 20853

Bus: 48; near 49 & 52

Bethany House

Wednesdays by appointment

199 Rollins Avenue 20852

Bus: 5, 26

Rockville Senior Center

Mondays by appointment

1150 Carnation Drive 20850

Bus: 45

TRANSPORTATION ?s

Call **311** within Montgomery
County for assistance.

SPONSORED BY:
RSVP of Montgomery
County, AARP, and IRS

SANDY SPRING

Friends House

Wednesdays by appointment

17340 Quaker Lane 20860

Bus: Z2

SILVER SPRING

Colesville Presb. Church

Mon. evenings by appt.

12800 New Hampshire Ave.

Bus: C8, Z2, 21 20904

Long Branch Library

Wed. & Sat. by appointment

8800 Garland Ave. 20901

Bus: 12, 14, 15, 16, 17, 18, C2, C4

Mid-County Rec. Ctr.(NEW!)

Fridays by appointment

2004 Queensguard Rd. 20906

Bus: 26, 39, 49

Silver Spring Library

Tuesdays by appointment

900 Wayne Ave. 20910

Bus: 15, 16, 17, 19, 20, F4, J4

Metro: Red Line/Silver Spr.

Schweinhaut Sr. Ctr. (NEW!)

Three Mondays by appt.

1000 Forest Glen Rd. 20910

Call 240-777-8085 for appt.

Bus: 8

White Oak Community Ctr.

Fridays by appointment

1700 April Lane 20904

Bus: Near 10, Z6, Z8



Taxpayer: What to bring to your appointment

General

- Last year's (2015) tax return(s)
- Social Security cards or other official documentation for yourself and every individual on your return (**required this year**).
- Photo I.D. required for all taxpayers.
- Checkbook if you want to direct deposit any refund(s) into your bank account.

Income

- W-2 from each employer
- Unemployment compensation statements
- SSA-1099 Form showing the total Social Security benefits paid to you for the year, or Form RRB-1099, Tier 1 Railroad Retirement benefits
- 1099 Forms reporting interest (1099-INT), dividends (1099-DIV), proceeds from sales (1099-B), as well as documentation showing the original purchase price of your sold assets
- 1099-R Form if you received a pension, annuity, or IRA distribution
- 1099-MISC Forms
- Information about other forms of Income
- State or local income tax refunds

Payments

All forms and canceled checks indicating federal and state income tax paid (including quarterly estimated tax payments)

Deductions

Most taxpayers have a choice of taking either a standard deduction or itemizing their deductions. If you have a substantial amount of deductions, you may want to itemize. You will need to bring the following information:

- 1098 Form showing any home mortgage interest
- A list of medical/dental expenses (including doctor and hospital bills and medical insurance premiums), a list of prescription medicines, costs of assisted living services, and bills for home improvements such as ramps and railings for people with disabilities
- Summary of contributions to charity
- Receipts or canceled checks for all quarterly or other paid tax
- Property Tax bills and proof of payment

Health Insurance

- 1095A Forms if you purchased insurance through the Marketplace (Exchange)
- 1095B/1095C Forms (if applicable)
- Any exemption correspondence from the Marketplace (if applicable)

Credits

- Dependent care provider information (name, employer ID, or Social Security number)
- 1098-T and 1098-E Forms (Tuition and Student Loan Interest)

For more information, including details on the “simple” returns our volunteers prepare and how to change or cancel an appointment, go to: www.montgomeryserves.org/tax-aide